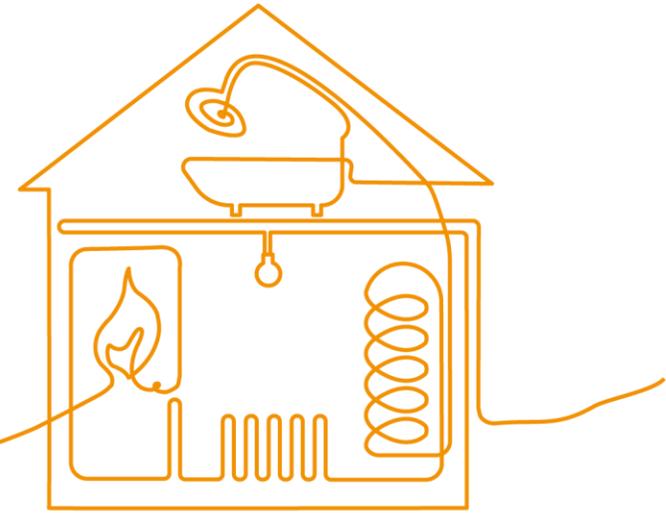


DELTA-EE



DELTA-EE
GAS HEATING SERVICE

Delta-EE Research Services

How it works

Delta-EE enables organisations to develop the best strategies, business models and customer propositions for the energy transition. We do this, depending on clients' needs, through our subscription research services and bespoke consultancy projects requested by clients.



Subscription Research Services

Our yearly subscription research services focus on a particular area of the new energy transition. They allow clients to fully understand the areas of new energy their business is focused on, and future market direction.

Whether you're a smart home provider looking for the next market to target or a network company needing to keep up to date with the developing flexibility market, we'll find the relevant services for you.

Ad hoc support from our team of energy experts is also included.

For more information regarding Delta-EE's bespoke consultancy projects, visit www.delta-ee.com/consultancy.

Gas Heating Service Features

Subscribers have access to research and support



In-Depth Reports

Thoroughly researched reports on the most important topics in your new energy area of focus



Viewpoints

Reactive reports exploring the latest news and events within new industry from an expert point of view



Databases

The data you need to make the best decisions for your business, including customer research



Company Profiles

Case studies focusing on specific companies within the energy space, investigating their business models and customer propositions



Analyst Support

Ad hoc support from our expert team of Analysts



New Energy Summit

Discounted entry to our New Energy Summit, giving you the chance to learn from industry experts and network

Gas Heating Service Scope of Research

Researching the topics you need to know about



- How are policy and regulations affecting gas-based heating and where are they going?
- How much traction are high efficiency products getting, where, and with what propositions. What's the outlook?
- Will technology development and innovation unlock new opportunities?

- What's the role for natural gas, low carbon gases and hydrogen in a decarbonising, more electrified future?
- What approaches with hydrogen for heat are emerging, and what ways forward will have the most success?
- What are the opportunities for high-efficiency gas heating in the Netherlands?
- Where is the gas boiler market today?

- How are customer attitudes to high efficiency gas heating products evolving?
- Should France be a target market for high efficiency gas?
- What are the most promising business models and propositions for high efficiency gas appliances?
- How is the changing regulatory environment affecting market opportunities for high efficiency gas heating technologies?

- Is the sleeping giant waking up? The status and outlook for high efficiency gas heating in North America
- When and how will the time come for hybrid heat pumps?
- Micro-CHP annual roundup and market forecast
- The real end-user costs of switching to hydrogen – from the street to the heat
- The case for hydrogen from an emissions standpoint – do the numbers stack up?
- Will decarbonisation costs be increasingly loaded on the gas price, and how will this affect gas-based heating.
- Germany - the land of opportunity for high efficiency gas
- High efficiency gas heating in Italy

[Access further in-depth research highlights in our Gas Heating Research Highlights](#)

How our research helps your business

The Service provides data, insight, analysis and opinion to enable you to develop the best approach to capture high efficiency gas appliances and low carbon gases across Europe.

Benefits

- Best understand where the best opportunities are and how to capture them
- Supports you in developing and evolving your strategy
- Provides an evidence base for the future role of gas and helps you to communicate the role of gas to stakeholders
- Helps you develop and iterate roadmaps
- Understand the market landscape, competitors, and identify potential partners

Example clients

- Energy suppliers
- HVAC manufacturer
- Tech companies
- Policymakers
- Industry associations

“Delta-EE provides us with ongoing, first-class insight and advice to support our low carbon investment activities.”
– Leading Investment Company

Who We Are

A friendly team putting you at the centre of the research

Happy
and motivated
team

We are a diverse team made up of statisticians, commercial directors, data analysts, policy experts, blockchain specialists, customer insight experts, economists, social scientists, thought leaders, environmentalists, marketers, energy managers, business developers, chemists, physicists, technologists, industry leaders, geoscientists, mathematicians, modellers, sustainability practitioners, carbon managers, product managers, and engineers.

50% of our staff are women. We represent 14 nationalities. We speak 16 different languages.

We are all passionate about the energy transition.

Doing ✓
the **right**
thing

Our offices are across the UK and in Paris, but we work with our network across Europe and beyond.

Our clients are at the forefront of everything we do. We regularly ask for feedback and input on the research we do, and ensure our service always provides the knowledge needed to navigate the energy transition.

Fulfilling
our potential

"Since 2004, we have provided our clients with the leading information, analysis, insight and advice in emerging distributed energy markets.

Our in-depth research helps our clients exploit opportunities in the change in energy markets from old to new energy and make the best decisions for their business.

We always go the extra mile for our clients, and pride ourselves on long-lasting, collaborative working relationships."

Andy Bradley, Director

Contact

Find out how we can help your business achieve its goals

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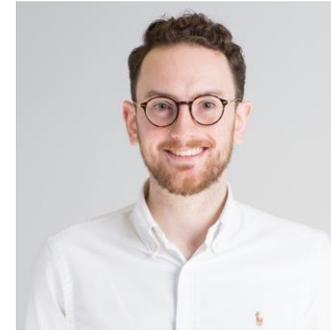
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